AUBURN
Human Resources

Sr Spec, Biographical & Gift

Job Description

JOB INFORMATION

Job Code	OA68
Job Description Title	Sr Spec, Biographical & Gift
Pay Grade	UA06
Range Minimum	$55,840
33rd %	$65,150
Range Midpoint	$69,800
67th %	$74,460
Range Maximum	$83,760
Exemption Status	Exempt
Approved Date:	1/1/1900 12:00:00 AM
Legacy Date Last Edited	7/19/2023

JOB FAMILY AND FUNCTION

Job Family:	University Advancement
Job Function:	Advancement Operations

JOB SUMMARY

The Biographical and Gift Senior Specialists are key members of the Advancement team whose daily work contributes to a comprehensive dataset of alumni and constituent information. With a focus on accuracy, the Biographical & Gift Specialist actively records gift, biographical and other related data to ensure the most comprehensive database of record possible for Auburn University Advancement.

RESPONSIBILITIES

- Serves as the lead for gift accounting and/or constituent data, maintaining expert knowledge of industry and AU Advancement practices for proper recording of constituent data and crediting of gifts, pledges, and other related financial transactions.
- Leads staff responsible for timely and accurate processing of all data updates and charitable contributions to Auburn per donors' intent (e.g. pledge commitment, credit card, lockbox, stock, payroll deduction, cash wire, remote deposit, cashier deposit, in-kind donation, matching gifts, planned gifts, contributory grants, and event-related revenue).
- Supervises reconciliation processes and approvals to ensure proper database recording protocols and/or receipting of all charitable contributions.
- Researches, analyzes, and performs biographical updates and maintains data integrity through the use of ensure all records are thorough and consistent. Regularly reviews data for accuracy and makes appropriate corrections.
- Researches current addresses, employment, and other biographical information using a variety of resources. Collaborates with third party vendors to complete data appends. Processes deaths, births, marriages, job changes, adds handling codes, and merges duplicate records. Creates and applies new codes for activities, awards, committees, volunteer activities, and sports.
- Collaborates closely with others to ensure data for new graduates of Auburn University and Auburn Montgomery, parent loads, and new employee/retiree files from Human Resources.
- Researches and analyzes relevant documentation, and inputs data from the receipt of gifts from donors to Auburn University, Auburn University Foundation, Auburn University Real Estate Foundation, Tigers Unlimited Foundation, Auburn Alumni Association, and Auburn Montgomery. Accurately determines donor intent and gift purpose in recording gift checks and other giving instruments in donor records systems. Processes gifts and pledges in accordance with Auburn University and CASE policies, and IRS regulations.
- Ensures timely gift and records updates, allowing for receipts and record changes to be made according to leading industry practices.
- Enhances business processes, including automation where possible, for uploading and reconciling data from various sources into the fundraising system of record and other integrated systems.

RESPONSIBILITIES

- Works closely with staff across Advancement, including finance, IT, and fundraising colleagues to standardize and streamline the setup, facilitation and execution of gift agreements, allocation creation, and related entries or coding assignments across systems.
- Ensures the accuracy of data and gift information to provide for the most comprehensive recordkeeping possible. Maximizes the use of tools, systems, and business processes to find efficiencies and expedite data input. Accuracy of data and gift information contributes to comprehensive reporting including industry and university reports (e.g. surveys, year-end compliance, VSE, 990s, and financial gift accounting).
- Applies organizational policies and procedures, particularly as they relate to data and gift accounting standards. Maintains the highest degree of confidentiality.

The responsibilities listed above show the typical duties for jobs in this classification. Actual tasks may differ depending on the department's needs. Other similar duties may be assigned with discretion of the supervisor. Not every duty will apply to every position, and the amount of time spent on each task can change based on department needs.

SUPERVISORY RESPONSIBILITIES

Supervisory Responsibility	Full supervisory responsibility for other employees is a major responsibility and includes training, evaluating, and making or recommending pay, promotion or other employment decisions.

MINIMUM QUALIFICATIONS

To be eligible, an individual must meet all minimum requirements which are representative of the knowledge, skills, and abilities typically expected to be successful in the role. For education and experience, minimum requirements are listed on the top row below. If substitutions are available, they will be listed on subsequent rows and may only to be utilized when the candidate does not meet the minimum requirements.

MINIMUM EDUCATION & EXPERIENCE

Education Level	Focus of Education		Years of Experience	Focus of Experience	
Bachelor's Degree	Degree in Business, Accounting, Finance, Communications, or relevant field.	and	5 years of	Experience in data management, data analysis, or financial support services.	

MINIMUM KNOWLEDGE, SKILLS, & ABILITIES

Knowledge of Auburn University, Auburn University Foundation, and Development policies and procedures.	
Knowledge of IRS and CASE guidelines. Comprehension of Excel, data systems, accounting and finance.	

MINIMUM LICENSES & CERTIFICATIONS

Licenses/Certifications	Licenses/Certification Details	Time Frame	Required/ Desired	
None Required.				

PHYSICAL DEMANDS & WORKING CONDITIONS

Physical Demands Category:	Other

PHYSICAL DEMANDS

Physical Demand	Never	Rarely	Occasionally	Frequently	Constantly	Weight
Standing			X			
Walking			X			

PHYSICAL DEMANDS

Physical Demand	Never	Rarely	Occasionally	Frequently	Constantly	Weight
Sitting				X		
Lifting				X		up to 10 lbs
Climbing			X			
Stooping/ Kneeling/ Crouching			X			
Reaching				X		
Talking				X		
Hearing				X		
Repetitive Motions				X		
Eye/Hand/Foot Coordination				X		

WORKING ENVIRONMENT

Working Condition	Never	Rarely	Occasionally	Frequently	Constantly
Extreme cold		X			
Extreme heat		X			
Humidity		X			
Wet		X			
Noise		X			
Hazards		X			
Temperature Change		X			
Atmospheric Conditions		X			
Vibration		X			

Vision Requirements:

Ability to see information in print and/or electronically.