



JOB INFORMATION

Job Code	DF02
Job Description Title	Supv, Financial Services
Pay Grade	FO06
Range Minimum	\$40,300
33rd %	\$47,020
Range Midpoint	\$50,380
67th %	\$53,740
Range Maximum	\$60,460
Exemption Status	Non-Exempt
Approved Date:	3/25/2021 3:46:35 PM
Legacy Date Last Edited	1/5/2012

JOB FAMILY AND FUNCTION

Job Family:	Financial & Business Operations
Job Function:	Accounting & Finance

JOB SUMMARY

Supervises and coordinates activities of employees engaged in calculating, posting, and verifying financial data.

RESPONSIBILITIES

- Supervises and participates in preparing materials requiring analyses of supporting documents and ensures entries are entered into systems properly.
- Studies and standardizes procedures to improve efficiency.
- Identifies, resolves problems and inconsistencies, and determines appropriate corrective action.
- Communicates and coordinates accounting policies and procedures with departments, university employees, students, vendors, donors, and/or customers.
- Supervises the maintenance of financial files and may serve as archival coordinator.
- Compiles regular reports and composite reports from individual reports of subordinates.
- May perform financial assistant and other clerical accounting duties.
- May perform human resources related duties to include payroll.
- Regularly monitors IRS guidelines and CASE Management and Reporting Standards to ensure compliance

The responsibilities listed above show the typical duties for jobs in this classification. Actual tasks may differ depending on the department's needs. Other similar duties may be assigned with discretion of the supervisor. Not every duty will apply to every position, and the amount of time spent on each task can change based on department needs.

SUPERVISORY RESPONSIBILITIES

Supervisory Responsibility	Full supervisory responsibility for other employees is a major responsibility and includes training, evaluating, and making or recommending pay, promotion or other employment decisions.
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MINIMUM QUALIFICATIONS

To be eligible, an individual must meet all minimum requirements which are representative of the knowledge, skills, and abilities typically expected to be successful in the role. For education and experience, minimum requirements are listed on the top row below. If substitutions are available, they will be listed on subsequent rows and may only be utilized when the candidate does not meet the minimum requirements.

MINIMUM EDUCATION & EXPERIENCE

Education Level	Focus of Education		Years of Experience	Focus of Experience	
High School	High School Diploma or equivalent	and	8 years of	Experience in financial support services	

Substitutions Allowed for Experience Yes

Substitution allowed for Experience: When a candidate has the required education, but lacks the required experience, they may normally apply additional appropriate education toward the experience requirement, at a rate of one (1) year relevant education per year of required experience.

MINIMUM KNOWLEDGE, SKILLS, & ABILITIES

Knowledge of financial record management, and basic accounting principles and practices. And
 Developed supervisory skills.

MINIMUM LICENSES & CERTIFICATIONS

Licenses/Certifications	Licenses/Certification Details	Time Frame	Required/Desired	
None Required.				

REQUIRED PRE-EMPLOYMENT/ONGOING SCREENINGS

Financial History Check

PHYSICAL DEMANDS & WORKING CONDITIONS

Physical Demands Category: Other

PHYSICAL DEMANDS

Physical Demand	Never	Rarely	Occasionally	Frequently	Constantly	Weight
Standing			X			
Walking			X			
Sitting				X		
Lifting	X					
Climbing		X				
Stooping/ Kneeling/ Crouching			X			
Reaching			X			
Talking					X	
Hearing					X	
Repetitive Motions				X		
Eye/Hand/Foot Coordination				X		

WORKING ENVIRONMENT

Working Condition	Never	Rarely	Occasionally	Frequently	Constantly
Extreme cold		X			
Extreme heat		X			
Humidity		X			
Wet		X			

WORKING ENVIRONMENT

Working Condition	Never	Rarely	Occasionally	Frequently	Constantly
Noise		X			
Hazards		X			
Temperature Change		X			
Atmospheric Conditions		X			
Vibration		X			

Vision Requirements:
Ability to see information in print and/or electronically.