AGENDA

Thursday, June 8

10:00 AM  Welcome and Introductions
          Jordan Kramer
          Training Program Specialist, GEDI

10:10 AM  The County Budget: Purpose and Development Process
          Lauren Hodge
          Director of Affiliate and Government Relations, ACCA

11:00 AM  Monitoring the Budget
          Chad Scroggins
          County Manager, Shelby County

          Cheryl Naugher
          Chief Financial Officer, Shelby County

11:30 AM  Financing Debt: The Basics
          Chad Scroggins
          County Manager, Shelby County

          Cheryl Naugher
          Chief Financial Officer, Shelby County

12:00 PM  Lunch (Provided)
1:00 PM  Role of the Department of Examiners of Public Accounts
         Jason Paulk
         Chief Legal Counsel, Alabama Department of Examiners of Public Accounts

1:30 PM  County Revenue Sources and Use Restrictions
         BriAnna Upchurch
         Audit Manager, County Division, Alabama Department of Examiners of Public Accounts

2:30 PM  Break

2:45 PM  Understanding the County Audit Process
         BriAnna Upchurch
         Audit Manager, County Division, Alabama Department of Examiners of Public Accounts

3:15 PM  County Contracting and the Disposal of Surplus Property
         Meg Fiedler
         General Counsel, ACCA

4:15 PM  Insuring the County: Keys to Adequate Protection and Coverage
         Mary Kay Fraze
         Vice President, County Risk Services

5:00 PM  Adjournment

Friday, June 9

7:00 AM  Breakfast (Provided)

8:00 AM  Competitive Bid Law
         Lita Waggoner
         Assistant General Counsel, ACCA

8:45 AM  Understanding the Alabama Trust Fund
         Hon. Young Boozer
         State Treasurer of Alabama
9:15 AM  Short-Term and Long-Term Borrowing
         Miranda Bonner
         Audit Manager, Alabama Department of Examiners of Public Accounts

10:00 AM  Break

10:15 AM  Public Works Law
         Meg Fiedler
         General Counsel, ACCA

11:00 AM  Proper Use of County Funds, Penalties for Misuse, and Proper Use of Credit Cards
         Meg Fiedler
         General Counsel, ACCA

12:00 PM  Evaluation and Dismissal